This form is required for all students requesting financial aid for program costs. Please refer any questions regarding the completion of this form to your study abroad adviser. You are **required** to meet with a financial aid adviser in the Office of Financial Aid **before** submitting this form. You only need to submit this form and meet with a financial aid adviser if you are planning to use financial aid for your study abroad program.

**Financial Planning Worksheet**

**TO BE COMPLETED WITH STUDY ABROAD ADVISER:**

Student name:

Planned enrollment period:

Program start date:

Student ID:

City, country:

Program end date:

Program contact:

**A-STATE CHARGES:** Estimated expenses billable to A-State student account

 Application fee

 Deposit

Tuition (In-State or Out-of-State)

Supplemental fee(s):

Information technology fee

A-State study abroad administrative fee(s)

A-State mandatory international health insurance

Program fee

**A-State subtotal**

**PROGRAM SPECIFIC CHARGES:** Estimated billable expenses Balance of affiliated or other program fee

Non-A-State program fee

Housing and meals (if not included in program fee)

Additional fees (e.g., school of record or special coursefee)

**Program Specific subtotal**

**ESTIMATED ADDITIONAL EXPENSES**

Round-trip airfare

Miscellaneous expenses:

Additional meals (if not included in program fee)

Standard personal expense allowance:

**Estimated expenses subtotal**

**ESTIMATED FINANCIAL ASSISTANCE**

Department Scholarship

A-State Study Abroad Travel Voucher

**TOTAL PROGRAM BUDGET**

Study abroad adviser signature:

Date:

Contact info:

name

email

phone

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**Study Abroad Financial Planning Worksheet**

Student name: Student ID:

**SCHOLARSHIPS AND GRANTS**

Most A-State scholarships and grants may be used for A-State sponsored or affiliated study abroad programs during a semester. They cannot be used for non-A-State programs or during the summer. Tuition and non-resident scholarships may be cancelled or reduced if non-resident tuition is waived or paid by another source.

You can research external scholarships online.

A-State study abroad scholarships are awarded by the Office of Global Initiatives and the application can be found on the Study Abroad Office webpage.

**LOANS**

Ford Federal Direct Loans – You must file a FAFSA (Free Application for Federal Student Aid) to be eligible. The maximum you can receive per academic year is based on your earned credit hours: $5,500 for students with 1-29 credits, $6,500 for students with 30-59 credits and $7,500 for students with 60+ credits.

Parent Federal Loans – Parents can apply for these federal loans that accrue interest on disbursement and go into repayment within 60 days.

Student Alternative Loans – Available through private lenders.

Please visit AState.edu/FinAid for complete Federal Aid and Scholarship Guidelines.

I understand the program billing and how it will be paid.

I understand how I or my parents apply for additional loans.

I understand that it is recommended to set up direct deposit with Cashiers. I have discussed study abroad and the billing process with my parent(s).

 Initial

 Initial

 Initial

 \_ Initial

**TO BE COMPLETED WITH FINANCIAL AID ADVISER:**

Total program budget (from page 1):

Current financial aid that will apply to program costs: Please see attached award letter.

Difference:

How do I plan to pay the difference?

I have met with my Financial Aid Adviser and understand my financial aid aware package and additional aid options.

Student signature: Date: Financial Aid Adviser signature:

You must submit this Financial Planning Worksheet to the Student Financial Aid Office prior to requesting your student, parent or alternative loan. The budget information provided by the study abroad adviser is an estimate valid at the time of completion of this worksheet and is subject to change. Amounts listed are anticipated costs and are subject to change as a result of international economic factors, tuition increases, etc. Withdrawal after acceptance into a study abroad program may result in financial penalties. Consult the office administering your program for details. Participants: You must be enrolled in your study abroad program before your financial aid can be disbursed.

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