***BUDGET WORKSHEET template***

**INCOME ITEMS**

Source of Income

Preliminary

Revised

Revised

Salary, Wages, Commissions, Tips, Etc. Husband’s........................................................................

Wife’s ..............................................................................

Interest Earned On Savings Accounts

Name of Institution: Name of Institution:

Interest Earned On Bonds

From: From:

Dividend Income

From: From:

Other Investment Income

From: From:

Social Security Benefits ......................................................

VA Benefits .........................................................................

Pensions and/or Annuities Being Received ........................

Other Income

From: From: From:

TOTAL INCOME:

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**EXPENSE ITEMS**

Source of Expense

Preliminary

Revised

Revised

FIXED EXPENSES

Mortgage Payment or Rent

Personal Residence .........................................................

Other: Car Payments

Vehicle:

Vehicle;

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***BUDGET WORKSHEET (Continued)***

**EXPENSE ITEMS (Continued)**

Source of Expense

Preliminary

Revised

Revised

Utilities

For: For: For:

Loans/Credit Cards

For: For: For:

Insurance Premiums (Home, Life, Health, Car)

For: For: For: For:

Allowances For:

Food ................................................................................

Clothing...........................................................................

Medical ...........................................................................

Savings............................................................................

Taxes (Income, Property)

For: For:

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TOTAL FIXED EXPENSES:

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VARIABLE EXPENSES

Personal Allowances For:

Husband ..........................................................................

Wife.................................................................................

Children...........................................................................

Entertainment/Recreation ...................................................

Household Expenses/Repairs..............................................

Other Expenses (Explain)

For: For: For:

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TOTAL VARIABLE EXPENSES:

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TOTAL EXPENSES (Fixed + Variable)

$ 0

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$ 0

INCOME/EXPENSE SUMMARY:

TOTAL INCOME ..............................................................

LESS TOTAL EXPENSES (from above) ...........................

SURPLUS (Deficit) ............................................................

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$ 0

$ 0

$ 0

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