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|   |  **ASSETALLOCATIONSPREADSHEET** |  |   |
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|   | **US STOCKS** | **Amount** | **Amount%** |  | **BONDS** | **Amount** | **Amount%** |   |
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|   | **TOTAL** |  |  |   | **TOTAL** |  |  |   |
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|   | **CASH** | **Amount** | **Amount%** |  | **INTERNATIONAL STOCKS** | **Amount** | **Amount%** |   |
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|   | **TOTAL** |  |  |   | **TOTAL** |  |  |   |
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|   | **REAL ESTATE** | **Amount** | **Amount%** |  | **GOLD** | **Amount** | **Amount%** |   |
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|   | **TOTAL** |  |  |   | **TOTAL** |  |  |   |
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|   | **Asset** | **CurrentAmount** | **Current%** | **Allocated%** | **Target Amount** | **Difference** | **Difference%** |   |
|   | TOTAL US STOCKS |  |  |  |  |  |  |   |
|   | TOTAL BONDS |  |  |  |  |  |  |   |
|   | TOTAL CASH |  |  |  |  |  |  |   |
|   | TOTAL INTERNATIONAL STOCKS |  |  |  |  |  |  |   |
|   | TOTAL REAL ESTATE |  |  |  |  |  |  |   |
|   | TOTAL GOLD |  |  |  |  |  |  |   |
|   | **TOTAL ASSETS** |  |  |  |  |  |  |   |
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|   | You should conduct an investment portfolio check-up at regular intervals – either monthly, quarterly, or yearly, depending on your investment strategy and ability to control your emotional response to your portfolio performance. |   |
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