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|  | **ASSET ALLOCATION SPREADSHEET** | | |  | | | | | | | |  | |
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|  | **US STOCKS** | **Amount** | **Amount %** |  | **BONDS** | | | | **Amount** | | **Amount %** | |  | |
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|  | **TOTAL** |  |  |  | **TOTAL** | | | |  | |  | |  | |
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|  | **CASH** | **Amount** | **Amount %** |  | **INTERNATIONAL STOCKS** | | | | **Amount** | | **Amount %** | |  | |
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|  | **TOTAL** |  |  |  | **TOTAL** | | | |  | |  | |  | |
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|  | **REAL ESTATE** | **Amount** | **Amount %** |  | **GOLD** | | | | **Amount** | | **Amount %** | |  | |
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|  | **TOTAL** |  |  |  | **TOTAL** | | | |  | |  | |  | |
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|  | **Asset** | **Current Amount** | **Current %** | **Allocated %** | | **Target Amount** | | **Difference** | | **Difference %** | |  | |
|  | TOTAL US STOCKS |  |  |  | |  | |  | |  | |  | |
|  | TOTAL BONDS |  |  |  | |  | |  | |  | |  | |
|  | TOTAL CASH |  |  |  | |  | |  | |  | |  | |
|  | TOTAL INTERNATIONAL STOCKS |  |  |  | |  | |  | |  | |  | |
|  | TOTAL REAL ESTATE |  |  |  | |  | |  | |  | |  | |
|  | TOTAL GOLD |  |  |  | |  | |  | |  | |  | |
|  | **TOTAL ASSETS** |  |  |  | |  | |  | |  | |  | |
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|  | You should conduct an investment portfolio check-up at regular intervals – either monthly, quarterly, or yearly, depending on your investment strategy and ability to control your emotional response to your portfolio performance. | | | | | | | | | | |  | |
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